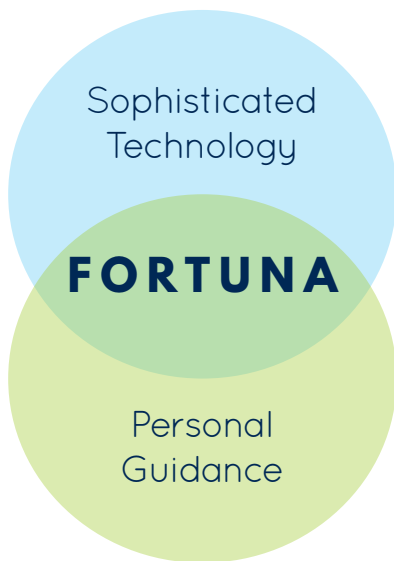


Investing made easy



What is Fortuna?



Fortuna is a digital investment platform providing automated portfolio management, coupled with the guidance and long-term focus that comes with having a dedicated financial advisor.

Fortuna makes retirement investing simple with a personalized investment process grounded in the belief that long-term, diversified investing provides the best results over time.

Fortuna offers:

- 24/7 access to your investments on any device
- Tax-efficient, low-cost portfolios
- Investment tracks tailored to your risk tolerance and investment horizon

Am I eligible?

You can use **Fortuna** if you:

- are between 18 and 70 years old
- are more than 5 years from retirement
- are a U.S. resident and a U.S. citizen
- have a Social Security Number
- have at least \$5,000 in investable assets, which can be across your portfolio of accounts

How do I get started?

2 Easy Steps!

Step 1. Get Your Personalized Proposal

Tell us a little about yourself by answering a few questions to help us understand your current situation and investment style. In minutes we'll create your free personalized investment proposal to help you reach your retirement goal. If you decide to move forward, Fortuna will walk you through the next steps for opening your account.

Not quite ready to move forward? Let Fortuna perform a health check on your current portfolio and see how it could be improved for your situation and goals by analyzing your portfolio risk, asset allocation, uninvested cash and fund fees. Be sure to have your existing online login credentials handy.

Step 2. Open Your Account

Ready to open your Fortuna account? Tell us how you want to fund your account; will you be transferring part or all of an existing investment account, linking a bank account, or both? Choose what type of account you want to open and Fortuna will gather any additional information needed to complete the necessary paperwork.

Next, you'll enter some personal details that will be used to generate your digital application documents in DocuSign. Once you and the advisor assigned to you sign the DocuSign form, you're done! Fortuna will do the rest to open your new advisory account.

Your Fortuna dashboard will be immediately available to you and will help you keep track of account opening progress, which generally takes between 5-7 days. Funding and trading may take longer and will depend on your source of funding.

Contact us today!

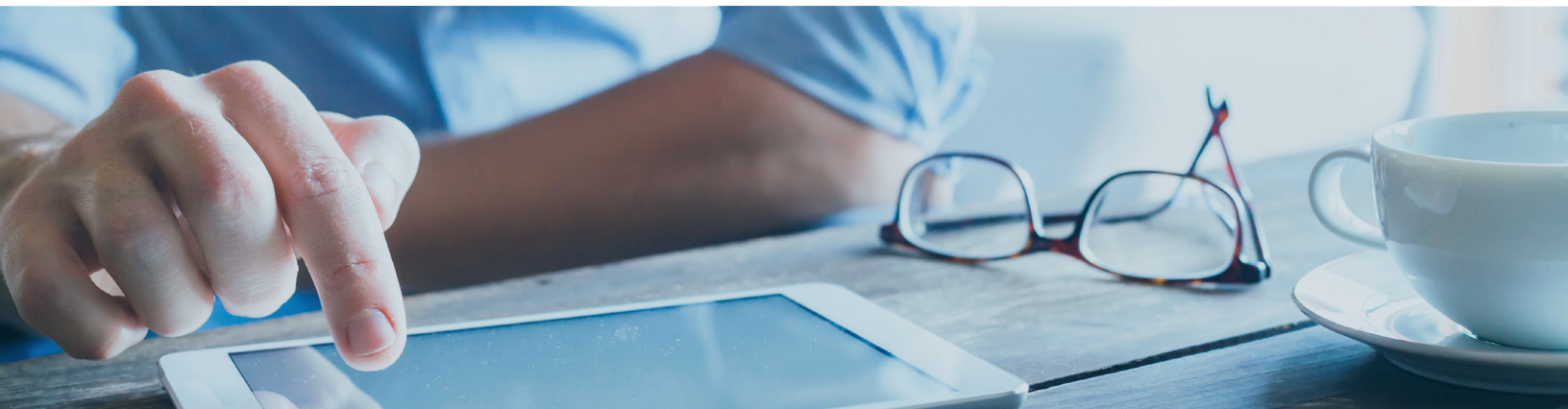
Skylight Financial Group

216.592.7315

CFCUteam@SkylightFG.com

skylightfinancialgroup.com/fortuna

Watch here to learn more about **Fortuna**: <https://youtu.be/Of6e2ZgVxJM>



Investments and/or insurance products offered ARE NOT insured by the NCUA or any other federal government agency; ARE NOT credit union deposits or other obligations of or guaranteed by the credit union; ARE subject to investment risks, including the possible loss of principal amount invested. Investment advisory services offered through investment adviser representatives of MML Investors Services, LLC. Investing involves risk and no strategy assures success or protects against loss. CRN202106-249502

F O R T U N A
by MML Investors Services